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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SUN HUNG KAI PROPERTIES (CAPITAL MARKET) LIMITED**

*(incorporated with limited liability in the Cayman Islands)*

*(as Issuer)*

and

### **SUN HUNG KAI PROPERTIES LIMITED**

*(incorporated with limited liability in Hong Kong)*

*(Stock Code: 16)*

*(as Guarantor)*

**Issue of US\$500,000,000 3.75 per cent. Guaranteed Notes (the "Notes")**

**(Stock Code: 5807)**

**under the Issuer's US\$7,000,000,000 Programme for the Issuance of Debt Instruments**

**(the "Programme")**

*Joint Bookrunners and Joint Lead Managers*

**Citigroup**

**HSBC**

**Mizuho Securities**

**Standard Chartered  
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong

Kong Limited and in the Securities and Futures Ordinance (Chapter 571) of Hong Kong) only as described in the Information Memorandum relating thereto dated 9 November 2018 and the Pricing Supplement dated 19 February 2019. The listing of the Notes is expected to become effective on or about 26 February 2019.

Hong Kong, 25 February 2019

*As at the date of this announcement, the Board of Directors of the Guarantor comprises eight Executive Directors, being KWOK Ping-luen, Raymond (Chairman and Managing Director) (KWOK Ho-lai, Edward being his Alternate Director), WONG Chik-wing, Mike (Deputy Managing Director), LUI Ting, Victor (Deputy Managing Director), KWOK Kai-fai, Adam, KWOK Kai-wang, Christopher, KWONG Chun, TUNG Chi-ho, Eric and FUNG Yuk-lun, Allen; four Non-Executive Directors, being LEE Shau-kee (Vice Chairman), WOO Po-shing (WOO Ka-biu, Jackson being his Alternate Director), KWAN Cheuk-yin, William and KWOK Kai-chun, Geoffrey; and eight Independent Non-Executive Directors, being YIP Dicky Peter, WONG Yue-chim, Richard, LI Ka-cheung, Eric, FUNG Kwok-lun, William, LEUNG Nai-pang, Norman, LEUNG Kui-king, Donald, LEUNG KO May-yee, Margaret and FAN Hung-ling, Henry, and the Board of Directors of the Issuer comprises three Directors, being WONG Chik-wing, Mike, LUI Ting, Victor and LI Ching-kam, Frederick.*